



OVERVIEW

Alabama has the third largest commercial forestland base in lower 48 U.S. states with over 23 million acres. Alabama's timberland has a promising future which continues to add tree volume year over year at a rate of 2 to 2.5% per year. Forest products exports were valued over \$1.3 billion in 2020.

A study of the industry by the Forest Products Development Center at Auburn University in 2013 found that lumber and wood products industries produced an estimated \$4.1 billion worth of products, pulp and paper products industries produced an estimated \$8.8 billion worth of products, and furniture and other secondary wood industries produced an estimated \$1.9 billion worth of products.

Alabama's forest industry has been a large and consistent source of new capital investment. During 2020, 21 new and expansion projects were announced. Among those announcements, almost \$275 million has been invested.

(Source: Alabama Department of Commerce, AIDT, Alabama Forestry Commission, Forest Inventory and Analysis National Program <https://www.fia.fs.fed.us/tools-data/>)



2ND
IN PULP
PRODUCTION

6TH
IN PANEL
PRODUCTION

2ND
IN PAPER &
PAPERBOARD
PRODUCTION

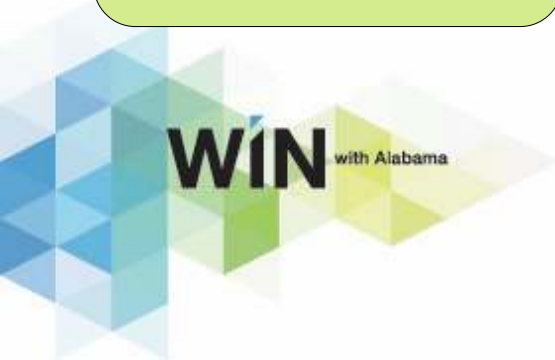
6TH
IN LUMBER
PRODUCTION

Source: Alabama Forestry Commission, <https://forestry.alabama.gov/Pages/Management/ForestIndustryDire>

WOOD PRODUCT MFG
ESTABLISHMENTS: 399
EMPLOYMENT: 17,657

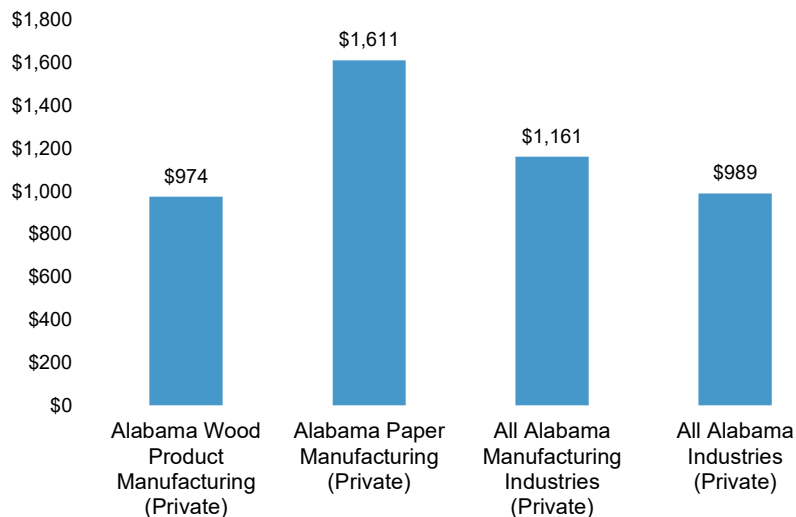
PAPER PRODUCT MFG
ESTABLISHMENTS: 97
EMPLOYMENT: 11,261

Source: Bureau of Labor Statistics, Quarterly Census of Employment and Wages, Annual Avg. 2020





AVG WEEKLY WAGES



Source: Bureau of Labor Statistics, Quarterly Census of Employment and Wages, Annual Avg. 2020

WORKFORCE TRAINING



Alabama Forestry Works is the only workforce development program developed for forest industries in the United States.

A collaborative effort between the Forest Workforce Training Institute and other partners within the forest industry to develop a pipeline of qualified workers for the logging and wood product manufacturing industries.



RECENT EXPANSIONS & NEW PROJECTS (PARTIAL LIST)

Company	County	Product	Jobs	Investment (million)
2020				
Ashton Lewis - Sullivan Lumber, Inc.	Tuscaloosa	Sawmill	89	\$5.1 (New)
Coastal Forest Products	Butler	Forest Products	0	\$7.2 (Expansion)
Harrigan Lumber Company,	Monroe	Sawmill	0	\$26.1 (Expansion)
Integrity Cabinets	Clay	Cabinets	45	\$4.7 (Expansion)
Jasper Lumber Company	Walker	Lumber Production	73	\$45 (Expansion)
Kith Kitchens	Lauderdale	Cabinets and Countertops	131	\$11 (Expansion)
OMM Timber	Randolph	Sawmill	22	\$2.5 (New)
Pinnacle Renewable Energy	Marengo	Wood Pellet Manufacturing	45	\$95 (New)
Resource Fiber	Lamar	Manufacturing Products from Bamboo	110	\$3.5 (New)
Southeast Alabama Forest Products	Barbour	Sawmill	5	\$41 (Expansion)
Tru Cabinetry	Clay	Cabinets	10	\$4.4 (Expansion)
WestRock	Jackson	Paper Mill	0	\$14.9 (Expansion)
2019				
Bay Minette Box LLC	Baldwin	Box Manufacturer	16	\$8.5 (New)
Georgia-Pacific	Choctaw	Paper Mills	0	\$120 (Expansion)
Kimberly-Clark	Mobile	Paper Manufacturing	0	\$29.3 (Expansion)
Louisiana Pacific Corporation	Cullman	Oriented Strand Board (OSB)	0	\$6.9 (Expansion)
West Fraser	Lee	Timber Plant	0	\$43.2 (Expansion)
WestRock	Chambers	Paperboard Printing & Packaging	0	\$12.3 (Expansion)